



ELEMENTARY INSTRUCTION & OPERATIONS

RICHARDSON INDEPENDENT SCHOOL DISTRICT

Where all students connect, learn, grow and succeed

Re: Dollars for College -- Parent Permission Form

Dear Parent/Guardian:

Your child is eligible to receive a free college 529 savings account through the Dollars for College (DFC) Partnership that the Richardson Independent School District has joined with Communities Foundation of Texas, and United Way of Metropolitan Dallas. If you wish to participate in the program, DFC will deposit an initial seed deposit of \$50 into a Scholarship Account for your child. There is an opportunity to earn additional incentives and matching funds up to \$300 by the end of student's second year of participation if you also open a Family-owned Account.

DFC will own the Scholarship Account (the 529 savings account) until the end of the student's second year of participation in the DFC program. At the end of the two years, the Scholarship Account will be merged with the student's Family-owned Account if one has been opened and the parent/guardian will have sole access to the account.

If there is no Family-owned Account created before the end of the child's second year of participation in DFC, all funds in the Scholarship Account will be forfeited and transferred back to DFC. Parents and guardians may open a Family-owned Account (called a "my529 account") online from home or on a mobile device. DFC will offer guidance and instruction to any school staff or parents who may need assistance.

For RISD and DFC to create a Scholarship Account for your child, you must provide RISD permission (opt-in) to share with DFC the following information that will be used solely for the purpose of opening a Scholarship Account for your student: **(1) Student Name, Social Security Number (SSN) or Individual Tax Identification Number (ITIN), Birthdate, Physical Address, and all information necessary to award performance incentives to participating students (including but not limited to: attendance data, academic data, and parental involvement data); and (2) Parent/Guardian(s) Name(s) and email address(es).**

I, parent/guardian of _____ (student's name)

- DO GIVE** the Richardson Independent School District permission to share the information listed above with DFC to create a 529 College Savings Account for my child.
- DO NOT GIVE** the Richardson Independent School District permission to disclose the information listed above to create a 529 College Savings Account for my child.

Parent/Guardian Signature

Date signed